

Legacy Giving

A planned gift makes a lasting impact for the people and places you most value in your life. By making a planned gift to the **Henri Nouwen Society**, you will leave a legacy of your belief in the value of Henri's spirituality and his vision for change in the world through compassion and social justice.

Anyone can leave a legacy - you don't need to be wealthy. Every year, ordinary people show extraordinary generosity by including the **Henri Nouwen Society** in their estate plans. There are numerous opportunities available to leave a lasting legacy without affecting your present lifestyle. Many gifts provide income or potential savings now and in the future.

Please consider making a lasting testament to your values, your beliefs and your commitment to the work of the **Henri Nouwen Society** through a planned gift.

Legacy Giving Options:

- **Wills & Charitable Bequests**
- **Stocks and Securities**
- **Life Insurance**
- **Retirement Funds, Property and Endowment Funds**
- **Charitable Remainder Trust**
- **Residual Interest Gift**
- **Charitable Gift Annuities**
- **RRSPs & RRIFs**

Tax receipts for the full amount of the donation may offset capital gains or other taxes payable and lessen the financial burden to your loved ones

For more details, check out our **Legacy Toolkit**:

www.henrinouwen.org/get-involved/leave-a-legacy/canadian-legacy-gifts/

Contact us for a confidential conversation about **Legacy Giving**:

Colette Halferty

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Legacy Giving | Frequently Asked Questions

Q: What is Planned Giving?

A: Planned giving is the designation of charitable gifts through a financial or estate plan. These are generally gifts of assets or a bequest in your Will, not current income.

Q: How does Planned Giving benefit me?

A: Depending on the type of asset donated, planned giving can offer significant tax advantages to you now or to your heirs after you're gone. It's also a way to make a much more substantial gift than might ever be possible otherwise.

Q: How do I make a gift of Securities?

A: If the securities are held in a brokerage account, your broker can transfer your shares electronically to the Henri Nouwen Society account at <...>. You simply contact your broker and complete the **Transfer Securities** form. If you have share certificates, please contact the Henri Nouwen Society for instructions.

Q: How do I leave a bequest in my will to the Henri Nouwen Society?

A: Simply contact your lawyer and have them include a clause in your will naming the Henri Nouwen Society as a beneficiary. If you already have a Will you can still include a bequest by adding a codicil to your existing Will.