

Letter of Interest for a Planned Gift

Date: _____

Donor Name: _____

Address 1: _____

Address 2: _____

City: _____ Province: _____ Postal Code: _____

Phone: _____ Email: _____

Anonymous Donor Yes/No _____

Advisor/Trustee Name: _____

Firm: _____

Address 1: _____

Address 2: _____

City: _____ Province: _____ Postal Code: _____

Phone: _____ Email: _____

Please accept this letter as showing my/my client's interest in discussing making a planned gift to the **Henri Nouwen Society** by way of a:

- Charitable Remainder Trust**
- Gifts of RRSP/RRIF**
- Life Insurance**
- Residual Interest Gift**

In the form of:

- Bonds**
- Mutual Funds**
- Real Estate**
- Stock/Securities**

If you have any questions, please contact:

Colette Halferty

Director of Philanthropy and Special Events | Henri Nouwen Society
chalferty@henrinouwen.org or call 1-866-226-2158 | 416 925 3745

This will ensure our staff is alerted of your interest and have time to meet and/or prepare any documents in a timely manner.